

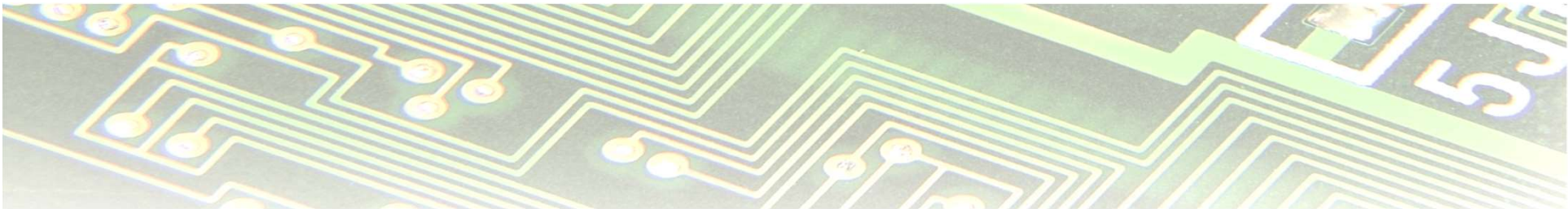
競國實業股份有限公司

APCB INC.

(6108.TW)

2024 Investor Conference

August 27, 2024



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本次簡報中若包含有預測性質之資料，這些資料來自目前可以取得及目前相信是合理性之資料；簡報中屬預測性之資料並非各公司未來履行之保證，各公司之營運成果依實際營運後可能會有不同的結果與差異，參考運用時，宜注意其應有之風險。

This following presentation contain projections & estimates of financial information as well as market and product developments for future periods. These projections & estimates are based on information currently available which we believe to be reliable, but they involve risks & uncertainties. Our actual results of operations & financial condition may differ significantly from those contained in projections & estimates. The projections & estimates should not be interpreted as legally binding commitments, but rather as flexible information subject to change occasionally.

簡報綱要 Agenda

- ◆ 公司簡介 **Company Introduces**
- ◆ 集團業務概述 **Group Business Brief**
- ◆ 營運成果 **Financial Results**
- ◆ 問與答 **Q & A**

公司簡介

Company Introduces

集團公司 APCB Group

◆ 競國實業股份有限公司
APCB INC.

◆ 轉投資子公司：

競陸電子(昆山)有限公司
APCB Electronics (Kunshan) CO., LTD.

競億電子(泰國)有限公司
APCB Electronics (Thailand) CO., LTD.

廠區產能 Factory Capacity

公司名稱 Company	競國實業 (台灣新北市)	競陸電子 (中國昆山)	競億電子(註) (泰國大城府)
成立年份 Founded	1981年	2006年	2010年
月產能 Capacity (SF/Month)	180,000 SF	1,200,000 SF	1,050,000 SF
廠區面積 Factory area	16,000 m ²	50,000 m ²	50,000 m ²
員工人數 Employee	400人	1,738人	1,075人

註：泰國子公司競億電子已出售，預計第三季完成股權交割。

Note: The Thailand subsidiary has been sold and the equity delivery is expected to be completed in the third quarter of 2024.

集團業務概述

Group Business Brief

主要產品應用 Main Product

	2024上半年度H1		2023上半年度H1	
產品應用 (Product)	新台幣佰萬元 (Unit : NTD Million)	百分比%	新台幣佰萬元 (Unit : NTD Million)	百分比%
記憶體模組板 (Memory Module)	570	21.3%	739	25.7%
NB & 電腦零件 (NB & PC Parts)	550	20.5%	431	15.0%
網通板 (Netcom Board)	325	12.1%	420	14.6%
事務家電用板 (Business & Home Appliance)	282	10.5%	387	13.5%
汽車板 (Auto Electronics)	255	9.5%	135	4.7%
SMD LED封裝板 (SMD LED Package)	167	6.2%	170	5.9%
電源供應器 (Power Supply)	142	5.3%	304	10.6%
工業設備 (Industrial Equipment)	124	4.6%	192	6.7%
醫療設備 (Medical Equipment)	56	2.1%	10	0.4%
安防裝置 (CCD Camera)	56	2.1%	4	0.1%
Sensor Board	31	1.2%	21	0.7%
高密度互連板 (HDI)	28	1.0%	30	1.0%
其他 (Other)	95	3.6%	28	1.0%

APCB

主要客戶 Main Customers

LITEON[®]

SAMSUNG
ELECTRONICS

SK hynix

wistron

ADVANTECH

DAIKIN

SMP

廣達電腦
Quanta Computer

DELTA

營運成果

Financial Results

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit: NTD Million)

		2024/06/30		2023/12/31		增減金額
約當現金	Cash Equivalents	3,647	44%	3,853	43%	-206
應收帳款	Accounts Receivable	1,555	19%	1,647	19%	-92
存貨	Inventories	661	8%	587	7%	74
固定資產	Fixed Assets (Net)	1,838	22%	1,903	21%	-65
資產總計	Total Assets	8,375	100%	8,899	100%	-524
應付帳款	Accounts Payable	529	6%	500	6%	29
短期借款	Short-term Loans	2,952	35%	3,699	42%	-747
長期借款	Long-term Loans	272	3%	74	1%	198
負債總計	Total Liabilities	4,775	57%	5,336	60%	-561
權益總計	Total Equities	3,600	43%	3,563	40%	37

合併資產負債表 Balance Sheet

(單位：新台幣佰萬元)
(Unit: NTD Million)

		2024/06/30		2023/06/30		增減金額
約當現金	Cash Equivalents	3,647	44%	4,297	47%	-650
應收帳款	Accounts Receivable	1,555	19%	1,730	19%	-175
存貨	Inventories	661	8%	672	7%	-11
固定資產	Fixed Assets (Net)	1,838	22%	2,002	22%	-164
資產總計	Total Assets	8,375	100%	9,089	100%	-714
應付帳款	Accounts Payable	529	6%	503	6%	26
短期借款	Short-term Loans	2,952	35%	3,812	42%	-860
長期借款	Long-term Loans	272	3%	99	1%	173
負債總計	Total Liabilities	4,775	57%	5,581	61%	-806
權益總計	Total Equities	3,600	43%	3,508	39%	92

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2024年第二季Q2		2024年第一季Q1		增減金額	季成長率 Q o Q
營業收入	Net Sales	1,328	100.0%	1,354	100.0%	-26	-1.9%
營業毛利	Gross Profit	66	5.0%	105	7.8%	-39	-37.1%
營業費用	Operating Expenses	149	11.2%	145	10.7%	4	2.8%
營業淨損	Operating Loss	-83	-6.3%	-40	-3.0%	-43	-107.5%
營業外收支	Non-operating Income and Expenses	63	4.7%	34	2.5%	29	-85.3%
稅前淨損	Loss Before Tax	-20	-1.5%	-6	-0.4%	-14	-233.3%
所得稅	Income Tax Expense	-20	-1.5%	2	0.1%	-22	-1100.0%
本期淨利(損)	Net Income (Loss)	0	0.0%	-8	-0.6%	8	100.0%
每股盈餘(元)	EPS (Dollars)	0.00		-0.05			

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2024年第二季Q2		2023年第二季Q2		增減金額	年成長率 Y o Y
營業收入	Net Sales	1,328	100.0%	1,456	100.0%	-128	-8.8%
營業毛利	Gross Profit	66	5.0%	131	9.0%	-65	-49.6%
營業費用	Operating Expenses	149	11.2%	153	10.5%	-4	-2.6%
營業淨損	Operating Loss	-83	-6.3%	-22	-1.5%	-61	-277.3%
營業外收支	Non-operating Income and Expenses	63	4.7%	105	7.2%	-42	-40.0%
稅前淨損	Loss Before Tax	-20	-1.5%	83	5.7%	-103	124.1%
所得稅	Income Tax Expense	-20	-1.5%	9	0.6%	-29	322.2%
本期淨利(損)	Net Income (Loss)	0	0.0%	74	5.1%	-74	100.0%
每股盈餘(元)	EPS (Dollars)	0.00		0.47			

合併綜合損益表 Income Statement

(單位：新台幣佰萬元)
(Unit：NTD Million)

		2024上半年度H1		2023上半年度H1		增減金額	年成長率 Y o Y
營業收入	Net Sales	2,681	100.0%	2,871	100.0%	-190	-6.6%
營業毛利	Gross Profit	171	6.4%	223	7.8%	-52	-23.3%
營業費用	Operating Expenses	294	11.0%	314	10.9%	-20	-6.4%
營業淨損	Operating Loss	-123	-4.6%	-91	-3.2%	-32	-35.2%
營業外收支	Non-operating Income and Expenses	97	3.6%	104	3.6%	-7	-6.7%
稅前淨利(損)	Income Before Tax	-26	-1.0%	13	0.5%	-39	-300.0%
所得稅	Income Tax Expense	-18	-0.7%	11	0.4%	-29	263.6%
本期淨利(損)	Net Income (Loss)	-8	-0.3%	2	0.1%	-10	-500.0%
每股盈餘(元)	EPS (Dollars)	-0.05		0.01			



Thanks!